

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

| Name of Issuer | Value Pa | rtners Group Limite | d | | |
|--------------------------------------|-------------------------------------|------------------------|----------------------------------|---|--|
| Date Submitted | 5 Octobe | er 2015 | | | |
| | | | | | |
| I. Movements in Authorised Sha | are Capita | al | | | |
| | | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 00806 Description : | | | | ners Group | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | onth | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 | |
| Increase/(decrease) | | Nil | | Nil | |
| Balance at close of the month | | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 | |
| (2) Stock code : | Descrip | tion : | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

30/09/2015

2. Preference Shares Description: Stock code: Authorised share Par value No. of preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares

| Stock code :Descrip | otion: <u></u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*): **HK\$500,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,846,664,831 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 1,846,664,831 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be | | |
|------------------------------------|---------|---------------------------|-----------|--------|---|---|--|--|
| including EGM | | | | | the month pursuant | 3 | | |
| | | | | | thereto | issued pursuant thereto as at close of the month | | |
| (dd/mm/yyyy) and — | | Movement during the month | | | - | as at close of the month | | |
| class of shares | | | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | | |
| 1.Exercise Price | | | | | | | | |
| HK\$2.436 | | | | | | | | |
| Meeting approved | | | | | | | | |
| (24/10/2007) | | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 1,200,000 | | |
| (Note 1) | | | | | | | | |
| 2.Exercise Price | | | | | | | | |
| HK\$5.00 | | | | | | | | |
| Meeting approved | | | | | | | | |
| (24/10/2007) | | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 2,850,000 | | |
| (Note 1) | | | | | | | | |
| 3.Exercise Price | | | | | | | | |
| HK\$3.94 | | | | | | | | |
| Meeting approved | | | | | | | | |
| (24/10/2007) | | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 1,600,000 | | |
| (Note 1) | _ | | | | | · · · · · | | |

For Main Board and GEM listed issuers

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | Movement duri | vement during the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------|------------------|-------------------------|--------------|--|--|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4.Exercise Price | | | | | | |
| HK\$4.56 | | | | | | |
| Meeting approved | | | | | | |
| (24/10/2007) | NI:1 | NI:1 | NT:1 | NI:1 | NI:1 | 4,000,000 |
| Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 4,000,000 |
| (Ivole 1) | | | | | | |
| 5.Exercise Price | | | | | | |
| HK\$13.6 | | | | | | |
| Meeting approved | | | | | | |
| (24/10/2007) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 44,500,000 |
| (Note 1) | | | | | | |
| 6.Exercise Price | | | | | | |
| HK\$14.092 | | | | | | |
| Meeting approved | | | | | | |
| (09/06/2015) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 96,420,000 |
| (Note 1) | | | | | | |
| | | Т | Total A. (Ordina | ary shares) | | |
| | | | (Preferei | nce shares) | | |
| | | | (C | Other class) | | |
| Total funds raised dur options (State currenc | | from exercise of | f | | | |
| options (state currenc | y <i>)</i> | | - | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------|---|--|--|
| 1. | | | | | |
| | | | | | |
| (/) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. | (/ /) | | | | |
| | | | | | |
| | \ | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | |
| | | | | | |
| (/ /) | | | $\overline{}$ | | |
| Stock code (if listed) | | | \ | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | · | |
| | Total | B. (Ordinar | ry shares) | | |
| | | (Preference | ce shares) | | |
| | | (Ot | ther class) | | <u> </u> |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding amount during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| | her Movements in Iss Type of Issue | • | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------------------------|---------------------------|--|-------|-----|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yy)x) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | _ |

| | | I | For Main | Boar | d and GEM list | |
|----|---|---|----------|------|--|---|
| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | ШОПШ |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (Nove 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

| | | For Main Boa | ard and GEM list | ted issuers |
|--|---|--|--|---|
| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. Capital reorganisation | Class of shares issua (Note 1) | able | | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) |) | |
| | | | | |
| | Class of shares issua (Note 1) | able | _ | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | Total E. | (Ordinary sha (Preference sha (Other cla | res) | <u>-</u> - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | |
|---|----------|-----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sho | are Capital").) |

| Remarks (if any): | | | | | |
|-------------------|--|--|--|--|--|
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| Submitted by: | Tricor Investor Services Limited | | | | |
| Title: | Branch Share Registrar | | | | |
| (Director, Sec | (Director, Secretary or other duly authorised officer) | | | | |
| | | | | | |
| | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.